

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,356.3	-49.3	-0.22%
BSE Sensex	73,677.1	-195.2	-0.26%
GIFT Nifty*	22,404.0	-35.5	-0.16%
Dow Jones	38,585.2	-404.6	-1.04%
S&P 500	5,078.7	-52.3	-1.02%
Nasdaq	15,939.6	-267.9	-1.65%
FTSE 100	7,646.2	+5.83	+0.08%
CAC 40	7,932.8	-23.6	-0.30%
DAX	17,693.5	-5.0	-0.03%
Shanghai*	3,036.2	-11.6	-0.38%
Nikkei 225*	40,017.5	-80.1	-0.20%
Hang Seng*	16,231.0	+68.36	+0.42%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	78.0	-0.1	-0.13%
Oil (Brent)	81.9	-0.2	-0.26%
Gold	2,126.4	-1.6	-0.08%
Silver	23.6	-0.1	-0.42%
Copper	8,400.6	-55.2	-0.65%
Cotton	0.99	-0.08	-7.69%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	-0.01
USD/INR	82.89	-0.01	-0.01
GBP/INR	105.16	0.07	0.07
EUR/INR	89.96	0.03	0.03
DXI Index	103.87	0.04	0.04

VIX	Value	Change (Pts)	Change (%)
India VIX	14.4	-0.5	-3.64%
S&P 500 VIXMar 24	14.8	+0.10	+0.66%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.056	-0.014
US 10-Year Yield	4.197	-0.067

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 49 points lower at 22,356.30 on Tuesday.

IRCTC:

The company signed a MoU with Swiggy to provide pre-ordered meals via IRCTC e-Catering Services.

Sonata Software:

The company plans to establish a delivery center in Poland in response to increasing demands from its global clientele.

Centum Electronics:

The company has secured an order valued at Rs 187 crore from DRDO for the development of space-based EW payloads.

Bharti Airtel:

The telecom company has authorized the allocation of 56.8 lakh shares to FCCB holders at a conversion rate of Rs 518 per share.

REC:

The board will meet on March 16 to consider an interim dividend.

Indian Hotels:

The company invested Rs 35 crore in its unit through the right issue.

Havells India:

The company plans to expand its product portfolio by incorporating kitchen appliances, opting to outsource the entire product range and cater to the domestic market.

CESC:

Crescent Power, a subsidiary of the company, has completed the acquisition of Purvah Green Power, obtaining a 100% stake in the company.

Bank of India:

The bank injects Rs 60.35 crore into the National Asset Reconstruction Company through preferential share issuance, maintaining its 9% stake in NARCL post-allotment.

ONGC:

The board approved an additional investment of Rs 99 crore in unit ONGC Green.

Aditya Birla Fashion:

Caladium Investment has opted to convert all 6.6 crore warrants into equity shares.

Bharat Forge:

The company had injected Rs 179.9 crore into its subsidiary, Bharat Forge Global Holding.

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